Entered 11/19/04 13:10 18 10 6 Main Case 04-18946 Doc 321 Filed 11/18/04 UNITED STATES BANKRUPTCY COURT Document Page 1 of 1 NORTHERN DISTRICT OF ILLINOIS

> NOV 1 8 2004 UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF ILLINOIS

EASTERN I	DIVISION K	ENNETH S. GARDNEH, CLE PS REP DDS
In re) Case No. 04-1	8946
COMMERCIAL LOAN CORPORATION,) Chapter 11	
Debtor.) Honorable A.	Benjamin Goldgar
) Hearing Date) Hearing Time	: December 1, 2004 b: 9:30 a.m.

COVER SHEET FOR AMENDED FIRST AND FINAL APPLICATION FOR COMPENSATION AND REIMBURSEMENT OF FEES AND EXPENSES OF TRUSTEE'S SPECIAL LITIGATION COUNSEL

(Appendix to Local Bankruptcy Rule 607)

Name of Applicant: Holland & Knight LLP

Authorized to Provide Professional Services to: Richard M. Fogel, Chapter 11 Trustee of the Estate of Commercial Loan Corporation.

Date of Order Authorizing Employment: June 30, 2004

Period for Which Compensation is Sought: From May 13, 2004 to October 31, 2004

Amount of Fees Sought: \$27,790.50

Amount of Expense Reimbursement Sought: \$848.59

This is the first and final application filed by Holland & Knight LLP as Special Litigation Counsel to the Trustee.

HOLLAND & KNIGHT LLP Date: November 18, 2004

Holland & Knight LLP Gregory R. Meeder (#6184414) Robert J. Labate (#6184945) One Mid America Plaza, Suite 1000 Oakbrook Terrace, IL 60181 (630) 954-2100 (630) 954-2112 (fax) # 2370276_v1